



UNIVERSAL TAXATION
SERVICES

What Should I Bring?

- PAYG Payment Summaries
- Details on any Allowances Received
- New start / Youth Allowance Statements
- Interest Income Details
- Dividend Statements
- Managed Funds Annual Statements
- Rental Property Annual Summaries
- Details of any Work Deductions
- Private Health Insurance Annual Tax Statement
- HECS / HELP Statement from the ATO
- Copy of Last Tax Return Lodged
- Tax File Number
- Copy of Drivers License